


Jan Levine

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Summary

Seasoned business executive with hands-on experience in Insurance Benefits Sales and Financial Consulting and Energy Related ESG solutions

Experience

Financial Professional

Bankers Life - Charlotte Office

Appointed 12/2023

Licensed for Health, Life, Annuities Medicare and Long-Term Care



CEO

SynerX, LLC

May 2020 – November 2023

Levine leveraged several years of providing solutions to Oil & Gas companies that reclaimed contaminated soil, groundwater and produced water sites, as well as 20 years in a family owned, 150 truck short haul carrier to help bring the DF5 Fuel Superfood to market. Collectively these companies continue to consume hundreds of millions of gallons of fossil fuels annually.



co-founder/ Executive Vice President

Business Benefits Solutions

Nov 2018 - Mar 2020

With a dynamic approach to benefits consulting and a highly customizable platform that offers little or no cost for businesses to engage, Business Benefits Solutions is a leader in the changing benefits market. By collaborating with innovative benefit and business partners Business Benefits Solutions aims to provide disruptive holistic solutions. These solutions help to increase employee retention while simultaneously reducing our client's increasing medical and operating costs.



President/CEO

Mar 2015 - Oct 2018 Global EcoSciences, Inc.

Innovative & Disruptive Solutions to Reduce Energy Consumption and Improve the Environment.

Our GES BioSciences Group has developed several products to more efficiently reclaim contaminated soil & groundwater sites, hazardous waste sites and oil spills. We provided real solutions to cleanup hazardous sites, including sites owned by Sunoco, Exxon and Gulf Oil.

Additional consulting provided to the North Dakota Oil and Gas Research program to treat and contain TENORM waste in fracking filter socks, drummed waste and tanked water with a unique solution that segregated and solidified that waste at various Bakken drilling sites for safer transport to disposal sites.

Our patented technologies have proven to be effective on severely hazardous sites that no other company can deliver and we do it more economically than older technologies in use today. The GES Nano Technology Group produces advanced coating technologies that are proven to reduce energy consumption in buildings and on production manufacturing equipment by 30-40%.

GES Advanced High-Efficiency HVAC products, Innovative Solar Solutions and High-Efficiency LED products provide a one-stop solution for all of your energy conservation requirements.



co-founder and CTO

kloudtrack®

Oct 2003 - Jan 2015

Levine has been with kloudtrack®- Kaulkin Information Systems- since its inception in 2003 and has been the primary champion and architect of the kloudtrack® technology platform.

kloudtrack® is a highly secure cloud-based platform for improving data and process management. It integrates paperless solutions with PC and legacy data, incorporates best practices for operational management, instills compliance risk mitigation and lowers the overall costs of technology investments. We have refined the solution to focus on governance risk and compliance (GRC) to meet the needs of financial services, healthcare and pharmaceutical industries meeting related regulatory certifications. Key clients have shown more than 40% ROI with kloudtrack adoption. For more case studies and information, go to www.kloudtrack.com.



President and Founder

Imageers Inc

Jan 1994 - Sep 2003

Imageers created the industry's first integrated imaging and data management TIMS <Total Information Management System>. The first system was installed at SG Warburg in 1993. The system was used to manage thousands of annual reports and data files for their marketing department.

In 1995 Imageers created the first imaging system for Arthur Andersen in NYC and was retained as an in-house advisory firm until Andersen's collapse in 2002.

During this period Imageers created integrated imaging and data management systems for 6 different Andersen offices and many client systems including Coty Cosmetics, Turner Construction, Ingersoll Rand, RJR Nabisco, Tyco, and several banks and investment houses as well.

N.E Regional Vice President N.E Regional Vice President

United Engineers · Holyoke, Massachusetts, United States ·
Jan 1990 - Dec 1993 ·

- - UE was a multi-disciplined company consisting of 5 distinct groups: Engineering, Specialty Manufacturing, Software Development, IT Consulting to IBM, Contract Engineering. As Regional VP, with the exception of the IBM Group,
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 - I had full responsibility for 450 people across the others, with multi-million dollar contracts with each. Our clients included GE, United Technologies, Northrop Gruman, Raytheon, Pepperidge Farm and dozens of others.
- The company ceased operations due to mismanagement.
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Registered Representative

Investors Diversified Services (now Ameriprise) Boston, MA
Jan 1988 to December 1990

- Offered the complete line of insurance and mutual funds
- Year 2 finished #3 in business sector and # 5 overall of 5,000 Registered Reps
- Attained Certified Financial Planner (CFP) Year 3

Education



Questrom School of Business, Boston University

Skills

Oil & Gas ESG Consulting • Transportation Operations • Business Benefits • Hardware • E-commerce •
Cloud Computing • Compliance • Workflow • Business Process • Software Development • Project
Management • SaaS •