

JAN LEVINE

| Levine.Jan@gmail.com


704.668.7922

Jan Levine

North Myrtle Beach SC

 Jan.Levine@BankersLife.com

 [linkedin.com/in/janmlevine](https://www.linkedin.com/in/janmlevine)

 704.668.7922

Summary

Seasoned business executive with hands-on experience in Energy Related ESG solutions, Transportation Operations, IT Sales & Systems Management and Insurance Benefits Sales and Financial Consulting.

A Team Leader and a Team Builder who is as comfortable in the Board Room as he is on the shop floor.

Experience



Financial Professional

2023 to present

Fully Licensed in NC and SC for Annuities, Life & Health Insurance and Medicare



CEO

SynerX, LLC

(Apr 2021 -Apr 2023)

- Levine leveraged several years of providing solutions to Oil & Gas companies that reclaimed contaminated soil, groundwater and produced water sites, as well as 20 years in a family owned, 150 truck short haul carrier to help bring the DF5 Fuel Superfood to market. Collectively these companies continue to consume hundreds of millions of gallons of fossil fuels annually.

DF5 dramatically increases the fuel efficiency of their diesel/gas powered equipment by 7-17%, while removing up to 87% of harmful contaminants. The DF5 formula also cleans these power plant engines from the inside and its lubricity enhancement increases the useable life of each piece of equipment.

SynerX is proud to bring this solution that can help save the planet and simultaneously increase bottom line profits for their clients.



co-founder/ Executive Vice President

Business Benefits Solutions

Feb 2016 - Mar 2020 (4 years 2 months)

With a dynamic approach to benefits consulting and a highly customizable platform that offers little or no cost for businesses to engage, Business Benefits Solutions is a leader in the changing benefits market. By collaborating with innovative benefit and business partners Business Benefits Solutions aims to provide disruptive holistic solutions. These solutions help to increase employee retention while simultaneously reducing our client's increasing medical and operating costs.



President/CEO

Jan 2017 - Oct 2019 (2 years 10 months)
Global EcoSciences, Inc.

Innovative & Disruptive Solutions to Reduce Energy Consumption and Improve the Environment.

Our GES BioSciences Group has developed several products to more efficiently reclaim contaminated soil & groundwater sites, hazardous waste sites and oil spills. We provided real solutions to cleanup hazardous sites, including sites owned by Sunoco, Exxon and Gulf Oil.

Additional consulting provided to the North Dakota Oil and Gas Research program to treat and contain TENORM waste in fracking filter socks, drummed waste and tanked water with a unique solution that segregated and solidified that waste at various Bakken drilling sites for safer transport to disposal sites.

Our patented technologies have proven to be effective on severely hazardous sites that no other company can deliver and we do it more economically than older technologies in use today. The GES Nano Technology Group produces advanced coating technologies that are proven to reduce energy consumption in buildings and on production manufacturing equipment by 30-40%.

GES Advanced High-Efficiency HVAC products, Innovative Solar Solutions and High-Efficiency LED products provide a one-stop solution for all of your energy conservation requirements.



Account Director

Taproot Foundation

Jul 2015 - Jul 2016 (1 year 1 month)

Honored to serve as the Taproot Account Director to guide the WLCMD (<http://www.wlcmd.org/>) to develop a fully integrated 5 year Strategic Plan that supported the principals of their mission statement as well as the Board of Director's long term goals.

"The Women's Law Center of Maryland serves as a leading voice for justice and fairness for women by advocating for the physical safety, economic security, and autonomy of women throughout Maryland.

Over many months of meetings and phone calls, Levine and his Taproot Team met with every Executive Team member, Board member and many of the existing volunteers. Eventually, their recommendations were accepted and implemented. It was one of the most memorable projects of my career.



Director of Compliance

FedPlatform.org

Apr 2012 - Jan 2015 (2 years 10 months)

FedPlatform.org is a nonprofit organization whose purpose is to facilitate the education of Federal Government organizations and their employees about Cloud Computing. The organization attempts to help alleviate potential confusion surrounding the federal movement toward cloud computing technologies by providing a focused, unbiased information platform.



Advisory Committee Member, Government Committee and Panel Contributor

2012 - Jan 2015 (3 years)

Recent activities include appointment to the Advisory Committee, a panel appearance at CloudLAUNCH discussing Shared Services-The Case for Government Cloud Computing and inclusion on the CCC Government Committee



co-founder and CTO

kloudtrack®

2003 - Jan 2015 (12 years)

Levine has been with kloudtrack®- Kaulkin Information Systems- since its inception in 2003 and has been the primary champion and architect of the kloudtrack® technology platform.

kloudtrack® is a highly secure cloud-based platform for improving data and process management.

It integrates paperless solutions with PC and legacy data, incorporates best practices for operational management, instills compliance risk mitigation and lowers the overall costs of technology investments. We have refined the solution to focus on governance risk and compliance (GRC) to meet the needs of financial services, healthcare and pharmaceutical industries meeting related regulatory certifications. Key clients have shown more than 40% ROI with kloudtrack adoption. For more case studies and information, go to www.kloudtrack.com.



Contributor at NIST (National Institute of Standards & Technology)

NIST

Jan 2011 - 2014 (3 years)

* 2014 Cyber Physical Systems Taxonomy Group Lead/CPS PWG Strategic Advisor

This subgroup's role is to create a proper taxonomy for the CPS PWG: Reference Architecture

This subgroup will develop a consensus definition of CPS and identify a common taxonomy to promote communications across CPS stakeholders and domains. This subgroup will identify a classification model based on common features, capabilities, and characteristics to inform the development of reference architecture.

* Served as leader of the Reference Architecture Strawman Committee from which the currently published NIST Reference Architecture was developed and subsequently serves as the baseline for the federal FedRAMP certification standards.

* Further actively served on the NIST Service Model Clarification Committee that refined the RA definitions prior to the RA being released.

* Presenting Panel member 4/2011 Workshop "RA: There can be only one!"

* One of two Presenting Panel members <Cisco> for the 11/04/2011 Workshop Breakout Session on "How Industry can Map their Services to the NIST RA."



President and Founder

Imageers Inc

Jan 1990 - Sep 2003 (13 years 9 months)

Imageers created the industry's first integrated imaging and data management TIMS <Total Information Management System>. The first system was installed at SG Warburg in 1993. The system was used to manage thousands of annual reports and data files for their marketing department.

In 1995 Imageers created the first imaging system for Arthur Andersen in NYC and was retained as an in-house advisory firm until Andersen's collapse in 2002.

During this period Imageers created integrated imaging and data management systems for 6 different Andersen offices and many client systems including Coty Cosmetics, Turner Construction, Ingersoll Rand, RJR Nabisco, Tyco, and several banks and investment houses as well.

N.E Regional Vice President N.E Regional Vice President

United Engineers · Holyoke, Massachusetts, United States ·

Jan 1990 - Dec 1994 · Jan 1990 - Dec 1994 · (5 yrs)

- - UE was a multi-disciplined company consisting of 5 distinct groups: Engineering, Specialty Manufacturing, Software Development, IT Consulting to IBM, Contract Engineering. As Regional VP, with the exception of the IBM Group,
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 - I had full responsibility for 450 people across the others, with multi-million dollar contracts with each. Our clients included GE, United Technologies, Northrop Gruman, Raytheon, Pepperidge Farm and dozens of others.
- The company ceased operations due to mismanagement.
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Registered Representative

Investors Diversified Services (now Ameriprise) Boston, MA

Jan 1988 to December 1990

- Offered the complete line of insurance and mutual funds
- Year 2 finished #3 in business sector and # 5 overall of 5,000 Registered Reps
- Attained Certified Financial Planner (CFP) Year 3

Education



Questrom School of Business, Boston University

Skills

Oil & Gas ESG Consulting • Transportation Operations • Business Benefits • Hardware • E-commerce • Cloud Computing • Compliance • Workflow • Business Process • Software Development • Project Management • SaaS •